

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

Morning Session:
Set: 9:30 AM (AST)
Started: 9:39 AM (AST)
Ended: 12:12 PM (AST)

Afternoon Session:
Set: 1:15 PM (AST)
Started: 1:21 PM (AST)
Ended: 3:00 PM (AST)

MINUTES OF PROCEEDINGS

BEFORE U.S. DISTRICT JUDGE LAURA TAYLOR SWAIN

MAGISTRATE JUDGE JUDITH G. DEIN

DATE: July 25, 2018

COURTROOM DEPUTY: Carmen Tacoronte

COURT REPORTER: Amy Walker

In Re: The Financial Oversight and Management Board for Puerto Rico <i>as representative of</i> The Commonwealth of Puerto Rico, <i>et al.</i> Debtors.	3:17-BK-3283 (LTS) (Jointly Administered)
Siemens Transportation Partnership Puerto Rico, S.E. Plaintiff, v. Puerto Rico Highways and Transportation Authority, <i>et al.</i> Defendants.	3:18-AP-030 (LTS) <i>in 17-BK-3567 (LTS)</i>

Omnibus Hearing - July 25, 2018

3:17-BK-3283 (LTS) / 3:18-AP-30 (LTS) / 3:18-AP-080 (LTS) / 3:18-AP-081 (LTS)

Hon. Ricardo Antonio Rosselló Nevares, <i>et al.</i> Plaintiffs, v. The Financial Oversight and Management Board for Puerto Rico, <i>et al.</i> Defendants.	3:18-AP-080 (LTS) <i>in 17-BK-3283 (LTS)</i>
Hon. Thomas Rivera Schatz, <i>et al.</i> Plaintiffs, v. The Financial Oversight and Management Board for Puerto Rico, <i>et al.</i> Defendants.	3:18-AP-081 (LTS) <i>in 17-BK-3283 (LTS)</i>

Omnibus Hearing held.

I. Status Reports

1. Status report from the Oversight Board heard.
2. Response to questions regarding the joint status report filed in 3:18-AP-30 (LTS). [Docket Entry 66].
 - Order to be issued.

II. Contested Matters

1. Creditors' Committee's Informative Motion re Renewed Rule 2004 Motion and Discovery Items. [Case No. 17-3283, ECF No. 3424]
 - Order to be issued.
2. Independent Investigator's Motion Establishing Certain Procedures in Connection with Final Report. [Case No. 17-3283, ECF No. 3427]
 - Counsel for the Independent Investigator to submit revised proposed order.
3. Motion of Certain Secured Creditors of ERS for Relief from the Automatic Stay. [Case No. 17-3283, ECF No. 3418]
 - Final Hearing on the motion will be held on September 12, 2018.
 - Automatic stay will remain in place pending the holding of the Final Motion Hearing.
 - Order to be issued.
4. Creditors' Committee Motion to Clarify or Amend Fourth Amended Notice, Case Management and Administrative Procedures. [Case No. 17-3283, ECF No. 3432]
 - Proposed Re-stated Fifth Case Management Order to be submitted on presentment.

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Afternoon Session:

III. Adversary Proceedings

1. Roselló Nevares et al. v. The Financial Oversight and Management Board for Puerto Rico, *et al.*, Case No. 18-ap-80 & Rivera - Schatz et al. v. Commonwealth of Puerto Rico, *et al.*, Case No. 18-ap-81
 - Motion to Dismiss Complaint [Case No. 18-ap-80, ECF No. 16]
 - Matter taken under advisement.
 - Motion to Dismiss Complaint [Case No. 18-ap-81, ECF No. 26]
 - Matter taken under advisement.

IV. Adjourned Matters

1. Committee's Motion to Compel the Debtors to Comply with Interim Compensation Orders [Case No. 17-3283, ECF No. 3604]
 - This matter has been adjourned.
2. Report from the Fee Examiner regarding First Interim Applications for Compensation [Case No. 17-3283, ECF No. 2645, 2909 and 3613]
 - This matter has been adjourned until the September 12, 2018 omnibus hearing.

	Applicant	Docket No.	Period
1.	McKinsey & Company, Inc. Washington D.C. (Consulting Services Provider to FOMB)	2073	5/3/17 – 9/30/17

3. Report from the Fee Examiner regarding Second Interim Applications for Compensation. [Case No. 17-3283, ECF No. 3193 and 3613]
 - This matter has been adjourned until the September 12, 2018 omnibus hearing.

	Applicant	Docket Nos.	Period
1.	Proskauer Rose LLP (Attorneys for FOMB, as representative of Debtor Commonwealth)	2868	10/1/17 – 1/31/18
2.	Proskauer Rose LLP (Attorneys for FOMB, as representative of Debtor COFINA)	2870	10/1/17 – 12/31/17
3.	Proskauer Rose LLP (Attorneys for FOMB, as representative of Debtor ERS)	2872	10/1/17 – 1/31/18
4.	Proskauer Rose LLP (Attorneys for FOMB, as representative of Debtor PREPA)	2876	10/1/17 – 1/31/18
5.	Proskauer Rose LLP (Attorneys for FOMB, as representative of Debtor HTA)	2874	10/1/17 – 1/31/18
6.	McKinsey & Company, Inc. Washington D.C. (Consulting Services Provider to FOMB)	2756	10/1/17 – 1/31/18
7.	Deloitte Financial Advisory Services LLP (Financial Advisors to the Debtors)	3017	10/1/17 – 12/31/17
8.	Luskin, Stern & Eisler LLP (Special Counsel to FOMB)	2729	10/1/17 – 1/31/17

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	Applicant	Docket Nos.	Period
9.	Citigroup Global Markets Inc. (Investment Banker and Financial Advisor to FOMB)*	2944	1/27/17 – 1/31/18
10.	Andrew Wolfe (Independent Contractor to FOMB)	2718	10/1/17 – 1/31/18
11.	Ankura Consulting Group, LLC (Financial Advisors to AAFAF)	2751	10/1/17 – 1/31/18
12.	Ankura Consulting Group, LLC (Financial Advisors to PREPA)	2755	10/1/17 – 1/31/18
13.	Zolfo Cooper (Financial Advisor to the Official Committee of Unsecured Creditors)	2739	10/1/17 – 1/31/18

*An asterisk next to a name denotes that this is the first interim application filed by the applicant.

s/Carmen Tacoronte
Carmen Tacoronte
Courtroom Deputy